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Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka,
New Delhi-110075 Tel Nos : 011-28044857 E-mail : hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001

Date: 23.09.2024

Dear Sir(s),

Reg.: Sub: Qualified Institutions Placement of equity shares of face value Rs.2 each (the "Equity Shares") by Punjab National Bank (the "Bank") (the "Issue") in terms of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations").

In the matter referred above and in terms of Regulations 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI LODR Regulations"), subsequent to the approval accorded by the Board of Directors of the Bank (the "Board"), at its meeting held on 28.12.2023 and approval accorded by the shareholders of the Bank at the Extraordinary General Meeting of the Bank held on 05.03.2024, the Capital Raising Committee has at its meeting held today, i.e., 23.09.2024, *inter alia*, passed the following resolutions:

- Approved and adopted the Preliminary Placement Document dated 23.09.2024 together with the application form in connection with the Issue ("Preliminary Placement Document");
- Authorised the opening of the Issue today, i.e. 23.09.2024 and
- Approved the floor price of the Issue, being Rs.109.16 ("Floor Price") based on the pricing formula as prescribed under Regulation 176 of the SEBI ICDR Regulations

We further wish to inform you that the 'Relevant Date' for the purpose of the Issue, in terms of Regulation 171(b)(i) of the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), is

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पंजाब नैशनल बैंक punjab national bank

प्रधान कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075
Head Office: Plot No. 4, Sector - 10, Dwarka, New Delhi



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23.09.2024 and accordingly, the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is Rs. 109.16 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and the special resolution passed by the shareholders of the Bank in the Extraordinary General Meeting held on 05.03.2024, the Bank may offer a discount of not more than 5% on the floor price so calculated for the Issue. The Issue price will be determined by the Bank in consultation with the Book Running Lead Managers appointed in relation to the Issue.

The meeting of the Committee commenced at 05.30 p.m. and concluded at 05.50 p.m.

We request you to take the above on record in compliance of applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

(Ekta Pasricha)
Company Secretary



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